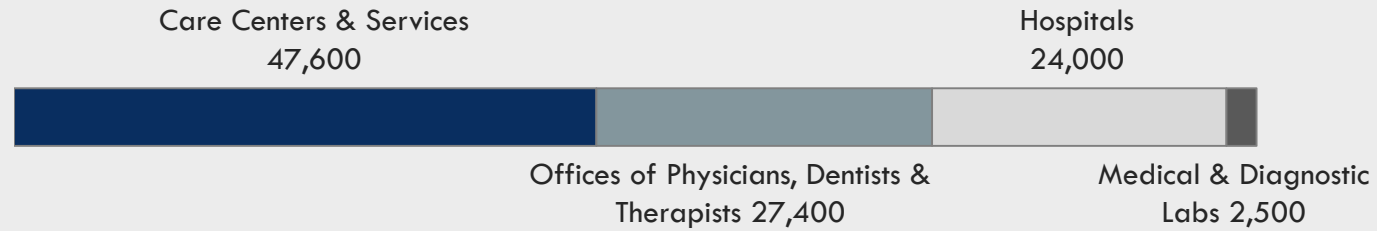


CAPITAL AREA HEALTHCARE INDUSTRY ANALYSIS

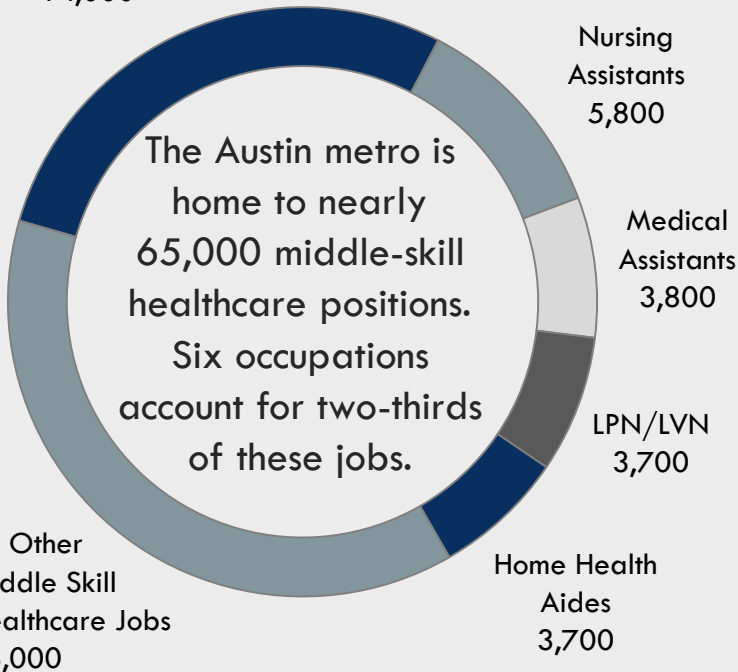
With 102,000 jobs, Healthcare is one of the largest industry clusters in the Austin metro. Travis County is home to 75% of all Healthcare industry jobs in the region.



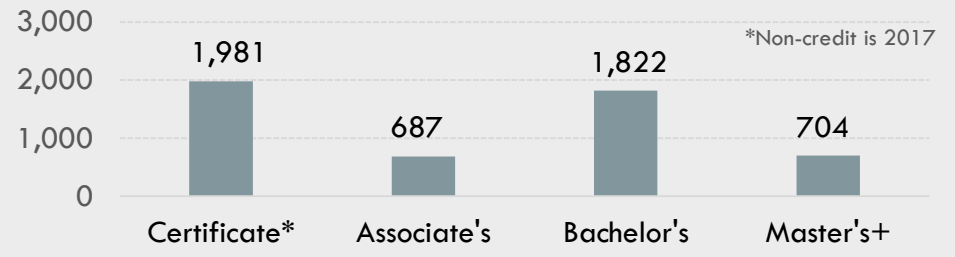
The Healthcare industry includes four sub-clusters:



Registered Nurses
14,000



The Austin metro produced over 5,200 graduates from post-secondary healthcare programs in 2016.



Despite recent increases in healthcare graduates in most program levels, several significant shortages exist:

Nurses & Aides	● Registered Nurses (Shortage)
	● Nursing Assistants & Orderlies (Shortage)
	● LPN/LVN's (Shortage)
Tech	● Radiology Techs & Surgical Techs (Moderate Shortage)
	● Cardiovascular Techs and MRI Techs (Severe Shortage)
Dental Support	● Dental Assistants (Shortage)
	● Dental Hygienists (Severe Shortage)
	● Dental Lab Techs (Severe Shortage)